

## **2024 Annual Election Period Checklist**

(October 15, 2023 through December 7, 2023)

- Register for your personal [www.medicare.gov](http://www.medicare.gov) account
- “Save” your medications on your personal account
- Check the dosage and quantity of each medication
- Add multiple pharmacies for comparative purposes
- Complete review
- Check for restrictions (Prior Authorization, Quantity Limits and Step Therapy)
- If you are aware of a medication which may be prescribed, complete reviews with and without the new medication
- If you choose to keep your current Part D Plan, assuming it is available for the upcoming year, no action is necessary
- If you choose to enroll in a different Part D Plan, the new coverage will be effective January 1<sup>st</sup> and your current Plan will automatically terminate as December 31<sup>st</sup>.
- For expensive and/or specialty medications, contact the insurance company to confirm the cost
- Compare with prices from [www.goodrx.com](http://www.goodrx.com) and/or [www.singlecare.com](http://www.singlecare.com)

### **Additional Resources:**

- 1-800-Medicare
- Local office for the State Health Insurance Assistance Program (SHIP) <https://www.seniorsresourceguide.com/directories/National/SHIP/>
- Medicare Rights Center <https://www.medicarerights.org>
- Kelly Lucas and her team from URL Insurance Group:
  - [Orion@urlinsgroup.com](mailto:Orion@urlinsgroup.com) or 1-717-323-2000 option 2

*Please note that Kelly and her team do not offer every plan in your area. Any information provided is limited to those plans offered in your area. Please contact Medicare.gov or 1-800-Medicare to get information on all of your options.*